

**SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT  
SUBSCRIBER CHANGE REQUEST**

**EMPLOYEE IDENTIFICATION**

EMPLOYEE PIN	<input type="checkbox"/> ACTIVE	<input type="checkbox"/> RETIRED	<input type="checkbox"/> CERTIFICATED	<input type="checkbox"/> CLASSIFIED	<input type="checkbox"/> FULL TIME	<input type="checkbox"/> PART TIME
LAST NAME	FIRST NAME	M.I.	REQUESTED EFFECTIVE DATE			
ADDRESS	CITY	STATE	ZIP	IS THIS A NEW ADDRESS? <input type="checkbox"/> NO <input type="checkbox"/> YES		
BUSINESS PHONE ( )	HOME PHONE ( )					

**LIST THE QUALIFYING EVENT FOR SUBMITTING THIS CHANGE REQUEST:**

**INFORMATION CHANGES**

**CHECK ALL HEALTH PLAN OPTION(S) WHICH REQUIRE CHANGES:** (For Benefits Department Use Only)

Blue Shield PPO  Dental  Vision  Behavioral Health  
 Blue Shield HMO (For HMO, complete physician information below) Blue Shield Group: \_\_\_\_\_

Correct/Change my name from: \_\_\_\_\_ Correct/Change my name to: \_\_\_\_\_

Other Type of Change: \_\_\_\_\_

Transfer my current coverage to:  Blue Shield HMO  Blue Shield PPO (For Benefits Department Use Only)  
To Group: \_\_\_\_\_

**SELF OR SPOUSE/DOMESTIC PARTNER OR DEPENDENT COVERAGE CHANGES**

**NOTE: A SUBSCRIBER CHANGE FORM MUST BE SUBMITTED 31 DAYS FROM THE DATE OF MARRIAGE/DOMESTIC PARTNERSHIP OR BIRTH/ADOPTION TO BE ADDED TO THE EMPLOYEE'S COVERAGE (EXCEPTION: DURING OPEN ENROLLMENT)**

Add Spouse/Domestic Partner and/or Dependents (Complete section below)  
**Attach Marriage Certificate/Declaration of Domestic Partnership/Proof of Birth and most recent federal tax return or other legal documentation.**  
 Date of Marriage or \_\_\_\_\_ Declaration of Domestic Partnership  
 Date of birth, adoption, date placed for adoption \_\_\_\_\_

Delete Spouse/Domestic Partner and/or Dependents (Complete section below)  
 Date of Divorce or \_\_\_\_\_ Termination of Domestic Partnership \_\_\_\_\_

Add	Delete	Self/Dependent Personal Information	COMPLETE ONLY IF SELECTING BLUE SHIELD HMO HMO DIRECTORY INCLUDING PROVIDER #/IPA# AVAILABLE AT WWW.BLUESHIELDCA.COM	EXISTING PATIENT?
		SELF	DR. NAME _____ PROVIDER # _____ IPA/MG# _____	<input type="checkbox"/> NO <input type="checkbox"/> YES
		<input type="checkbox"/> SPOUSE <input type="checkbox"/> DOMESTIC PARTNER FIRST NAME _____ LAST NAME _____ SOCIAL SECURITY # _____ DATE OF BIRTH _____	<input type="checkbox"/> MALE <input type="checkbox"/> FEMALE DR. NAME _____ PROVIDER # _____ IPA/MG# _____	<input type="checkbox"/> NO <input type="checkbox"/> YES
		<input type="checkbox"/> SON <input type="checkbox"/> DAUGHTER FIRST NAME _____ LAST NAME _____ SOCIAL SECURITY # _____ DATE OF BIRTH _____	DR. NAME _____ PROVIDER # _____ IPA/MG# _____	<input type="checkbox"/> NO <input type="checkbox"/> YES
		<input type="checkbox"/> SON <input type="checkbox"/> DAUGHTER FIRST NAME _____ LAST NAME _____ SOCIAL SECURITY # _____ DATE OF BIRTH _____	DR. NAME _____ PROVIDER # _____ IPA/MG# _____	<input type="checkbox"/> NO <input type="checkbox"/> YES

**LIFE INSURANCE DESIGNATION (SVEA/SVMTA/SVPSA-50% or more of a 40-hr work week; CSEA-More than 30 hours per week)**

**LIFE INSURANCE BENEFICIARY(IES):** (For additional Beneficiaries, attach a list)

NAME:	DATE OF BIRTH:	SOCIAL SECURITY #:	Relationship:	Percentage*
ADDRESS:				%
NAME:	DATE OF BIRTH:	SOCIAL SECURITY #:	RELATIONSHIP:	%
ADDRESS:				%
<b>CONTINGENT LIFE INSURANCE BENEFICIARY(IES):</b> Applicable only if you are not survived by one or more primary beneficiaries.				
NAME:	DATE OF BIRTH:	SOCIAL SECURITY #:	RELATIONSHIP:	%
ADDRESS:				%
NAME:	DATE OF BIRTH:	SOCIAL SECURITY #:	RELATIONSHIP:	%
ADDRESS:				%

This beneficiary designation revokes all prior beneficiary designation. Unless you indicate otherwise, if any beneficiary predeceases you, that beneficiary's share will be divided pro-rata among the surviving beneficiaries of the same class-primary or contingent. If no beneficiary survives you, primary or contingent, payment will be made pursuant to the terms of the application policy. \* If no percentages are indicated, benefits will be divided equally between the same class-primary or contingent.

**EMPLOYEE SIGNATURE**

2010  
 EMPLOYEE SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_